

SMITA RASTOGI & CO.

Company Secretaries

2603-04/9, Room No.302,
Chuna Mandi, Pahar Ganj,
New Delhi-110055
Tel: 011-49785589
Mobile: 9899009067
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Annexure IV

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 3,37,20,618 (Three Crores Thirty Seven Lakhs Twenty Thousand Six Hundred and Eighteen) equity shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Smita Rastogi, have verified the relevant records and documents of **Easy Trip Planners Limited** (“Company”) with respect to the proposed preferential issue by the Company as per Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- All the proposed allottees except for Capri Global Holdings Private Limited and Mr. Pradeep Prabhaskar Saboo do not hold any equity shares of the issuer for a period starting from the relevant date till date.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Capri Global Holdings Private Limited	IN304158	58,80,000 equity shares	August 7, 2023	February 6, 2024	Not Applicable	Not Applicable
Mr. Pradeep Prabhaskar Saboo	12011800	3,000 equity shares	August 7, 2023	February 6, 2024	Not Applicable	Not Applicable

(*) client id/ folio no in case allottee hold the securities in physical form

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- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.

**For Smita Rastogi & Co.
Company Secretaries**

**Name: Smita Rastogi
Designation: Proprietor
Membership No.: F5994
Certificate of Practice No.: 5485
UDIN: F005994E000758867
Peer Review Certificate No.: 3566/2023
Date: August 7, 2023
Place: New Delhi**