

October 12, 2024

BSE Ltd. P J Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 543272	National Stock Exchange of India Limited (NSE). Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: EASEMYTRIP
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Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (“LODR”).

Reference: Intimation dated September 17, 2024 regarding outcome of the Board Meeting.

Sir/ Madam,

In continuation to our above referenced intimation to the stock exchanges dated September 17, 2024, the Company has on October 11, 2024 entered into the definitive agreements i.e., the Share Subscription Agreement and the Shareholders’ Agreement in connection with the proposed investment of 30% (thirty percent) in the aggregate post money paid-up equity share capital of Rollins International Private Limited (“**Rollins**”) for a value of INR 60,00,00,000 (Indian Rupees Sixty Crores Only) by subscribing to the new equity shares of Rollins for which the subscription amount will be paid by the Company by way of equity share swap, i.e., issuance of its own fully paid-up equity shares to Rollins on preferential basis. Further, the said proposed investment is subject to the completion of customary conditions precedent and obtaining the relevant regulatory approvals as may be required, if any, under the applicable law(s) including without limitation the approval of the shareholders of the Company.

The detailed disclosure(s) as required under Regulation 30 of the LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (“**Circular**”) for compliance with the relevant provisions of LODR by listed entities concerning the proposed acquisition of the Target Company by the Company is enclosed as **Annexure I** to this letter.

The aforesaid information will also be hosted on the website of the Company at www.easemytrip.com.

You are requested to take the same on your record.

For Easy Trip Planners Limited

Priyanka Tiwari
Group Company Secretary and Chief Compliance Officer
Membership No.: A50412

Easy Trip Planners Ltd.

Registered office : Building No. - 223, Patparganj Industrial Area, New Delhi - 110092 (India)

Phone : +91 - 11 43030303, 43131313 | E-mail : Care@easemytrip.com | Web: www.EaseMyTrip.com | CIN No. L63090DL2008PLC179041



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Annexure I

Disclosure in terms of Regulation 30 of the LODR read with the Circular related to proposed acquisition of Rollins International Private Limited

Sl. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Rollins International Private Limited (“Rollins”) <p>For turnover during the last 3 (three) financial years, please refer to point number 10 in this table.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? <p>If yes, nature of interest and details thereof and whether the same is done at “arms length”.</p>	The proposed acquisition does not fall within the purview of a related party transaction and the promoter/ promoter group of the company does not have any existing interest in Rollins.
3.	Industry to which the entity being acquired belongs.	Rollins operates in the wellness and healthcare industry, focusing on gluten and lactose-free foods, allergen-free supplements, and technology-driven health solutions.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The objective of the proposed acquisition is to further diversify and inorganically expand the existing business operations of the Company. <p>Upon consummation of the proposed acquisition, Rollins will become an associate of the Company.</p>
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	None

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6.	Indicative time period for completion of the acquisition.	Subject to completion of customary conditions precedent and obtaining the relevant regulatory approvals as may be required under the applicable law(s), if any, including without limitation the approval of the shareholders of the Company, consummation of the proposed acquisition is expected to be completed in the next 3-4 months.
7.	Nature of consideration - whether cash consideration or share swap and details of the same.	The Company proposes to pay the subscription money of INR 60,00,00,000 (Indian Rupees Sixty Crores Only) to Rollins for subscribing its new equity shares by way of equity share swap, i.e., issuance of the Company's own new fully paid-up equity shares to Rollins on preferential basis.
8.	Cost of acquisition or the price at which the shares are acquired.	INR 60,00,00,000 (Indian Rupees Sixty Crores Only).
9.	Percentage of shareholding/ control acquired and / or number of shares acquired.	17,03,973 fully paid-up equity shares of Rollins representing 30% of the aggregate paid-up share capital of on a fully diluted basis.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Rollins is a private limited company incorporated on March 22, 2017 under the provisions of Companies Act, 2013 with its registered office located at SB157, 2nd Floor, Highland Corporate Center, Near Kapurbawadi Junction, Thane, Majivade, Maharashtra, India, 400607.</p> <p>Rollins is <i>inter alia</i> engaged in the business of wellness, healthcare, and consumer products – with a focus on gluten & lactose free food products, allergen-free health supplements, state-of-the-art wellness therapies & treatments, technology driven healthcare</p>

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		<p>services & wellness devices.</p> <p>Last 3 (three) financial years' revenue of Rollins (INR Lacs):</p> <p>FY 2023-2024 – 2134.98 (audited) FY 2022-2023 – 938.06 (audited) FY 2021-2022 – 530.96 (audited)</p>
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